

## Case Management Department

- In existence at SAMC since early 1996
- Coordinates across the continuum services and resources for patients/families
- Plans and implements discharge plans with the interdisciplinary team
- Ensures patients are in the appropriate status through record review
- Provides clinical documentation improvement
- Consists of both RNs & Social Workers

12

StDavid's SOUTH AUSTIN  
MEDICAL CENTER

Case Management is responsible for coordinating patient care across the continuum. The goal is to utilize resources efficiently and proactively plan for a realistic, safe and effective discharge plan for all patients while being compliant with federal and payer regulations.

The case managers coordinate services and help patients/families find the available resources that they need by educating them to understand the discharge options. This includes the patient's right to choose a post acute provider such as a skilled facility or home health agency.

The case managers also perform daily reviews to that patients are in the correct status. Appropriate status is key to being compliant with regulations and billing appropriately. Status determinations are made based on nationally recognized criteria (Interqual) and may also include the services of an outside Physician Advisor firm that specializes in reviewing case for compliant status. In addition the case managers communicate with various insurance companies to ensure that inpatient stays are authorized. On occasion you may be asked to speak to a physician from an insurance company or the outside advisor group in a case in which additional information is needed from a physician.

A subset of the case management department is clinical documentation improvement. Clinical documentation Liaisons review records for opportunities to most accurately reflect the patient's severity of illness. This is accomplished by using the nurses' extensive experience to review

## Your Role in Case Management

- “Admit to Case Management”
- Keeping the case manager informed of plans for the patient
- Communication with case manager is key to timely discharge/movement to next level of care
- Daily discharge of patients by 11:00 a.m.

May McAnally, Case Management Director  
Office. 816-6260  
Blackberry. 517-4342

13



To ensure efficient patient care, the case manager will drive the discharge process. Your role is to keep the case manager informed of your plans for your patients so that delays in discharge do not occur. Communication between the physician and the case manager is key to ensure that an appropriate discharge plan is developed prior to the day of discharge. You may be asked to participate in family or team conferences for those patients who offer greater challenges.

Communication with the case managers is key to moving patients through the continuum and to the next most appropriate level of care.

If you have any questions about case management please be sure and ask the director of case management for further assistance and clarification of the case manager's role.

## Core Measures

- AMI (Acute Myocardial Infarction)
- HF (Heart Failure)
- PN (Pneumonia)
- SCIP (Surgical Care Improvement Project)



As part of an ongoing process to improve delivery of patient care, South Austin Medical Center participates in four *Core Measures*:

- AMI (Acute Myocardial Infarction)
- HF (Heart Failure)
- PN (Pneumonia)
- SCIP (Surgical Care Improvement Project)

The Joint Commission, in conjunction with CMS, requires hospitals to participate in Core Measures. Reports on hospital compliance to core measure indicators are available through the JCAHO website and publicly through the CMS Hospital Compare website. CMS provides payments to hospitals that meet certain core measure requirements which allow hospitals to purchase equipment, hire more staff, etc.

# CMS/JCAHO Requirements

CHF	AMI	Pneumonia	SCIP <small>(Surgical Care Improvement Project)</small>
<p><b>Discharge Instructions</b> <i>(Discharge medications listed on the Discharge Summary, Discharge Order and Discharge Instructions must match.)</i></p> <p><b>LVS function – EF%</b></p> <p><b>ACE/ARB for LVSD at discharge</b> <i>(If LVEF in less than 40%)</i></p> <p><b>Smoking cessation advice/counseling</b></p> <p><b>Heart Failure patient with chronic/ recurrent atrial fibrillation received warfarin on discharge</b></p>	<p><b>Aspirin at arrival</b></p> <p><b>Beta Blocker at arrival</b></p> <p><b>Primary PCI w/in 90 min</b></p> <p><b>Aspirin at discharge</b></p> <p><b>Beta Blocker at discharge</b></p> <p><b>LVS function – EF%</b></p> <p><b>ACE/ARB for LVSD at discharge</b> <i>(If LVEF in less than 40%)</i></p> <p><b>Smoking cessation advice/counseling</b></p>	<p><b>Blood cultures collected before initial antibiotic</b></p> <p><b>Antibiotics received within 4 hrs of arrival</b></p> <p><b>Antibiotic selection</b> <i>(per guidelines)</i></p> <p><b>Pneumococcal vaccination</b> <i>(For pts ≥65 yrs old if criteria met)</i></p> <p><b>Influenza vaccination (Oct-Mar)</b> <i>(For pts ≥50 yrs old if criteria met)</i></p> <p><b>Smoking cessation advice/counseling</b></p>	<p><b>Antibiotic within 1 hr of incision</b></p> <p><b>Antibiotic selection</b> <i>(per guidelines)</i></p> <p><b>Antibiotic discontinued within 24 hrs of surgical end time</b></p> <p><b>Cardiac surgery patients with controlled 6 a.m. blood glucose on POD1 and POD2</b> <i>(Blood glucose must be ≤200 mg/dL)</i></p> <p><b>Appropriate hair removal</b></p> <p><b>Colorectal surgery patients with immediate post-op normothermia</b> <i>(1st recorded temp within 15 min after leaving the OR must be &gt; or = to 96.8°)</i></p> <p><b>Cardiac surgery patients on beta blocker therapy prior to admission who received a beta blocker during the peri-op period.</b> <i>(24 hours prior to incision through discharge from PACU/Recovery Area)</i></p> <p><b>VTE prophylaxis within 24 hrs prior to incision to 24 hrs after surgery end time</b></p>

# Pneumonia Antibiotic Consensus Recommendations by CMS/JCAHO

Non-ICU Patient	ICU Patient	Pseudomonal Risk
<p>β-lactam (IV or IM) + Macrolide (IV or PO) OR</p> <p>Antipseudomoccal Quinolone monotherapy (IV or PO) OR</p> <p>β-lactam (IV or IM) + Doxycycline (IV or PO) OR</p> <p><b>If less than 65 with no Risk Factors for Drug-Resistant Pneumococcus</b></p> <p>Macrolide monotherapy (IV or PO)</p> <p><b>β-lactam</b> = Ceftriaxone, Cefotaxime, Ampicillin/Sulbactam, Ertapenem</p> <p><b>Macrolide</b> = Erythromycin, Clarithromycin, Azithromycin</p> <p><b>Antipseudomoccal Quinolones</b> = Levofloxacin<sup>1,2</sup>, Moxifloxacin, Gemifloxacin</p>	<p>β-lactam (IV) + Macrolide (IV) OR</p> <p>β-lactam (IV) + Antipseudomoccal Quinolone (IV) OR</p> <p><b>If documented β-lactam allergy:</b></p> <p>Antipseudomoccal Quinolone (IV) + Aztreonam (IV)</p> <p><b>β-lactam</b> = Ceftriaxone, Cefotaxime, Ampicillin/Sulbactam</p> <p><b>Macrolide</b> = Erythromycin, Azithromycin</p> <p><b>Antipseudomoccal Quinolones</b> = Levofloxacin<sup>1,2</sup>, Moxifloxacin</p>	<p>These antibiotics would also be acceptable for ICU and Non-ICU patients with <b>pseudomonal risk</b></p> <p>Antipseudomonal β-lactam (IV) + Antipseudomonal Quinolone (IV) (PO Quinolone is allowed for Non-ICU only) OR</p> <p>Antipseudomonal β-lactam (IV) + Aminoglycoside (IV) + <b>Either</b> Antipseudomoccal Quinolone (IV) OR Macrolide (IV) (PO Quinolone is allowed for Non-ICU only) OR</p> <p><b>If documented β-lactam allergy:</b></p> <p>Aztreonam (IV) + Antipseudomoccal Quinolone (IV) + Aminoglycoside (IV) (PO Quinolone is allowed for Non-ICU only)</p> <p><b>+++ For patients with renal insufficiency</b></p> <p>Aztreonam (IV)<sup>3,4,5,6</sup> + Levofloxacin (IV or PO)<sup>3,4</sup></p> <p><b>Antipseudomonal Quinolone</b> = Ciprofloxacin, Levofloxacin<sup>1,2</sup></p> <p><b>Antipseudomonal β-lactam</b> = Cefepime, Imipenem, Meropenem, Piperacillin/Tazobactam</p> <p><b>Aminoglycoside</b> = Gentamicin, Tobramycin, Amikacin</p> <p><b>Antipseudomoccal Quinolone</b> = Levofloxacin<sup>1,2</sup>, Moxifloxacin</p> <p><b>Macrolide</b> = Azithromycin, Erythromycin</p>

**++ Levofloxacin should be used in 750mg dosage when used in the management of patients with pneumonia.**  
Version 2.4 Discharges 4-01-08 (2Q08) through 9-30-08 (3Q08)

# Prophylactic Antibiotic Regimen Selection for Surgery Recommended by CMS/JCAHO

Surgical Procedure	CABG, Other Cardiac or Vascular	Hip/Knee Arthroplasty	Colon	Hysterectomy
Approved Antibiotics	Cefazolin, Cefuroxime, or Vancomycin <sup>†*</sup>	Cefazolin or Cefuroxime, or Vancomycin <sup>†*</sup>	Cefotetan, Cefoxitin, or Ampicillin/Sulbactam or Ertapenem†  OR  Cefazolin or Cefuroxime + Metronidazole	Cefotetan, Cefazolin, Cefoxitin, Cefuroxime, or Ampicillin/Sulbactam
	<b>If β-lactam allergy:</b>  Vancomycin*  or  Clindamycin*	<b>If β-lactam allergy:</b>  Vancomycin*  or  Clindamycin*	<b>If β-lactam allergy:</b>  Clindamycin + Aminoglycoside, or Clindamycin + Quinolone, or Clindamycin + Aztreonam  OR  Metronidazole + Aminoglycoside or Metronidazole + Quinolone	<b>If β-lactam allergy:</b>  Clindamycin  OR  Metronidazole

\* For cardiac, orthopedic, and vascular surgery, if the patient is allergic to B-lactam antibiotics, Vancomycin or Clindamycin are acceptable substitutes.

<sup>†\*</sup> Vancomycin is acceptable with a physician/APN/PA documented justification for its use.

† A single dose of ertapenem is recommended for colon procedures.

## SCIP Core Measures

### SCIP INFECTION QUALITY INDICATORS

- Prophylactic Antibiotic Received within 1 Hour of Incision (2 hrs for Vancomycin or fluoroquinolones)
- Recommended Prophylactic Antibiotic Selection for Surgical Patients
- Prophylactic Antibiotics Discontinued within 24 Hours After Surgery End Time (48 hrs for Cardiac Surgery)
- Cardiac Surgery Patients with Controlled 6 A.M. Post-op Serum Glucose (<200 mg/dL) post-op day 1 & 2
- Surgery Patients with Appropriate Hair Removal (no razors)
- Urinary Catheter Removed on Post-op Day 1 or 2
- Surgery Patients with Perioperative Temperature Management (active warming intraoperatively or one body temp. > 96.80 within 30 min. prior to 15 min. after Anesthesia End Time)

# VTE Prophylaxis Selection for Surgery Recommended by CMS/JCAHO

## Recommended Prophylaxis Options \*

(within 24 hrs prior to incision to 24 hrs after surgery end time):

### ANY OF THE FOLLOWING

### Surgery Type

Surgery Type	LDUH	LMWH†	IPC with or without GCS	GCS	VFP	LDUH or LMWH† with IPC or GCS	Factor Xa Inhibitor w/ IPC or GCS	Factor Xa Inhibitor
Intracranial Neurosurgery	LDUH	LMWH†	IPC with or without GCS			LDUH or LMWH† with IPC or GCS		
General Surgery	LDUH	LMWH		GCS		LDUH or LMWH or Factor Xa Inhibitor w/ IPC or GCS	Factor Xa Inhibitor	
General Surgery with contraindications to pharmacological prophylaxis			IPC	GCS				
Gynecologic Surgery	LDUH	LMWH	IPC			LDUH or LMWH or Factor Xa Inhibitor w/ IPC or GCS	Factor Xa Inhibitor	
Urologic Surgery	LDUH	LMWH	IPC	GCS		LDUH or LMWH or Factor Xa Inhibitor w/ IPC or GCS	Factor Xa Inhibitor	
Elective Total Hip Replacement		LMWH					Factor Xa Inhibitor	Warfarin
Elective Total Knee Replacement		LMWH	IPC		VFP		Factor Xa Inhibitor	Warfarin
Hip Fracture Surgery	LDUH	LMWH					Factor Xa Inhibitor	Warfarin
Elective THR with contraindications to pharmacological prophylaxis			IPC		VFP			
Hip Fracture Surgery with contraindications to pharmacological prophylaxis			IPC	GCS	VFP			

\* Pts who receive neuraxial anesthesia or have a documented contraindication to pharmacological prophylaxis may pass the performance measure if either appropriate pharmacologic or mechanical prophylaxis is ordered.

† Guidelines recommend postop LMWH for Intracranial Neurosurgery

Low-dose unfractionated heparin (LDUH) Intermittent pneumatic compression devices (IPC = SCD's)  
 Low molecular weight heparin (LMWH) Graduated compression stockings (GCS = TED hose) Venous Foot Pump (VFP)

## SCIP Core Measures

### SCIP VTE QUALITY INDICATORS

- ◆ Recommended Venous Thromboembolism Prophylaxis Ordered anytime from hospital arrival to 24 hrs after *Anesthesia End Time*
- ◆ Recommended Venous Thromboembolism Prophylaxis within 24 Hours Prior to *Anesthesia Start Time* to 24 Hours After *Anesthesia End Time*

### SCIP CARDIAC QUALITY INDICATOR

- ◆ Surgery Patients on Beta Blocker Therapy Prior to Admission Who Received a Beta Blocker During the Perioperative Period

### SCIP HEART FAILURE QUALITY INDICATOR

- ◆ ACEI or ARB Prescribed at Discharge for Patients with <40% LVEF